APPENDIX E

Summary of Economic Development Unit's survey of Pinner Road businesses

Date undertaken: March-April 2011

Total responses: 31

Question 1 – contact details

Question 2 - opening hours

| | Мо | Tu | We | Th | Fr | Sa | Su |
|-------------------------|-------|-------|-------|-------|-------|-------|-------|
| Average time of opening | 08:38 | 08:46 | 08:46 | 08:46 | 08:47 | 08:54 | 09:33 |
| Average time of closing | 18:45 | 18:53 | 18:53 | 18:53 | 18:51 | 18:14 | 17:46 |

Question 3 – busiest trading periods

Average ranking, with 1 being the busiest

| Before 08:00 | 5.3 |
|------------------|-----|
| 08:00 - 10:00 | 3.1 |
| 10:00 – 12:00 | 2.1 |
| 12:00 – 14:00 | 2.3 |
| 14:00 – 16:00 | 2.5 |
| 16:00 – 18:30 | 2.7 |
| 18:30 – Midnight | 5.2 |

Question 4 – method of customers' travel to premises

Average stated estimated percentage

| Foot | 15% |
|-----------|-----|
| Bike | 8% |
| Bus | 7% |
| Car | 68% |
| Lorry/van | 23% |
| Motorbike | 5% |

Question 5 – factors affecting recent economic performance

Average ranking, with 1 being the most significant

| 3, 1 3 3 1 3 1 3 1 1 1 1 1 1 1 1 1 1 1 1 | |
|---|-----|
| Competition from internet shopping | |
| Competition from other shopping centres or stores | 5.0 |
| Increase in rents | 3.6 |
| Increase in business rates | 2.4 |
| Increase in other costs (please state) | 2.9 |
| New flats on former petrol station site | 7.2 |
| Parking | 1.1 |
| Recession | 2.3 |
| Tesco Express at junction with The Gardens | 5.3 |
| Other (please state) | 3.7 |

Other costs or factors if stated: energy bills, loading restrictions, Bus Stops.

Question 6 – decrease in sales since March 2010

Number of responses

| 0 – 5 % | 0 |
|---------------|----|
| 6 – 10 % | 0 |
| 11 – 15 % | 7 |
| More than 15% | 22 |

Question 7 – increase in sales since March 2010

Number of responses

| 0 – 5 % | 0 | |
|---------------|---|--|
| 6 – 10 % | 0 | |
| 11 – 15 % | 0 | |
| | 0 | |
| More than 15% | 1 | |

Question 8 – which of these have had a positive or negative impact on trade?

Number of responses

| | NEGATIVE | POSITIVE |
|---|----------|----------|
| Loading restrictions on Pinner Road | 30 | 0 |
| Waiting restrictions on Pinner Road | 29 | 0 |
| Resident parking in county roads | 27 | 2 |
| Pay and display parking in county roads | 25 | 6 |